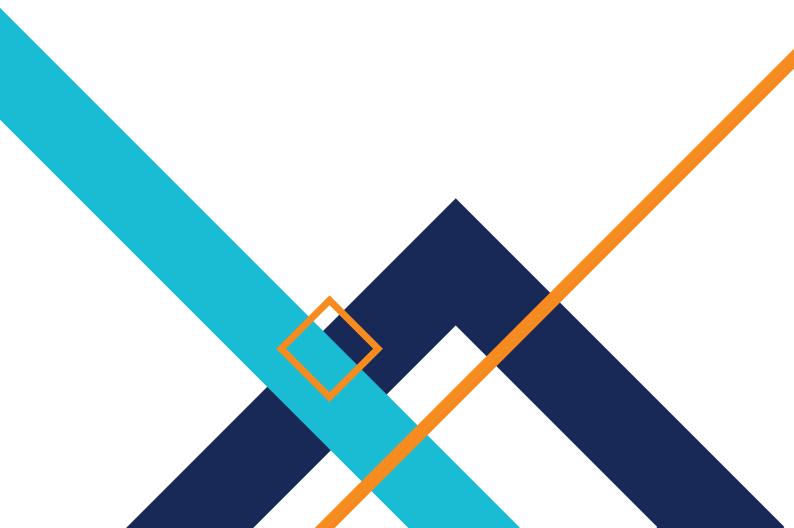


# Partners in Global Education



### Welcome to ECA





Sydney

Parramatta

Brisbane

Melbourne

Adelaide

London

Ahmedabad

### ECA student acquisition team

LATAM (Brazil & Colombia)

UK

Nigeria

India & Nepal

Sri Lanka

Bangladesh

China

Thailand

Vietnam & Cambodia

Indonesia

**Phillippines** 



# **Education Centre of Australia (ECA)**



Education Centre of Australia (ECA) is a globally renowned higher education provider. Since 2006, we have been at the forefront of the industry, offering students from around the world high-quality teaching, academic expertise, and research integrity. Our diverse education group offers English language courses, along with undergraduate and postgraduate degrees across various disciplines, allowing students to find their ideal course for career success. We also provide professional internships to help graduates advance in their chosen fields.

ECA is a reliable and trusted partner for Australian universities. We are known for our ability to understand and respond to the evolving needs of the international and domestic student market. ECA's managed campus model provides a comprehensive service to university partners by recruiting and enrolling students, supporting them throughout their academic journey, expertly delivering courses, and enhancing student employability.

### What We Do

We offer outstanding learning opportunities through our managed campus solutions and strategic collaborations. We invest in new markets and campuses, provide global pathway programs, and reduce risks in student acquisition. We support students on our campuses by providing them with the best possible educational experience, matching them with the right course for their careers, and ensuring employability.

# Leaders in international education

We are proud to be leaders in international education. We understand the needs of our students and strive to provide them with the best possible educational experience. Our team of experts have years of experience helping universities around the world reach their goals and achieve sustainable financial growth. With us by your side, you can successfully navigate the complexities of the international student market while maintaining high admission and retention standards. We offer a variety of solutions tailored to meet your individual needs, from diversified revenue streams to fast turn-around growth strategies – all designed to ensure that your institution reaches its fullest potential.

- · Fuel sustainable financial growth
- Deliver high-impact, fast turnaround growth solutions
- Provide diversified revenue streams that are not reliant on any single source
- Develop a strong and diverse student population
- Safely navigate the international student market
- · Maintain high admission and retention standards
- · Improve student outcomes and employability



### Creating agile partnerships with universities

Over the past 20 years Education Centre of Australia has grown to become a truly global education group. With long-term partnerships with 7 Australian and UK universities and growing partnerships with universities in India, ECA now has a comprehensive range of solutions for a variety of student profiles from all corners of the world.

Whether delivering globally recognised qualifications to students in their home country or providing industryready studies in some of the most advanced cities in the world to global-minded students, ECA always strives to provide outstanding student experience and extraordinary employment outcomes for all.

Universities that partner with ECA benefit from our global reach; our investment in infrastructure; and our expertise in delivering global education for a global audience.

### **University Partnerships**

- · Established business model
- · Revenue sharing with partner universities
- Highly predictable revenue with programs spanning from 24 to 36 months
- Efficient student acquisition platform with strong net contribution from each additional student
- Scalable business through new university partners and expansion of existing programs

















GREAT WORK



# Transforming through challenge

### **Higher Education**

- Focus on postgraduate students
- · Focus on areas of student demand
- · Further growth opportunities through new courses and increased capacity
- · Potential to grow share of Higher Education market
- · Professional year and internships provide outstanding employability









# From A to Z of education

### VET, ELICOS, PY, Internships

- · Approved Cambridge test centre
- Further growth opportunities through diploma to degree pathway partnerships with other universities
- · Potential for partnerships in international regions such as UK, Canada and New Zealand
- · Professional year and internships provide valuable job placement













# Upgrade your skills anywhere

### **ECA Online**

- IT Masters (Online programs in partnership with Charles Sturt University for 20+ years)
- UK university partnerships offering Diploma to Degree programs (online)
- ECA's own courses offered through the online platform
- Pathway programs offered overseas through pathway partnership centers
- · Strategic investment in Open Learning SaaS Platform. (OLL. ASX)











### **Employability Advantage**

- · Invaluable real-world work experience
- · Tech and smart skills development
- · Resume-building tool
- Interview preparation tool





### ECA at a glance



- · Expertise in the subcontinent market
- Focus on student retention and employability
- · University revenue solutions
- · Postgraduate recruitment solutions
- End-to-end student support services
- · Diverse programs offered across tertiary and vocational education sectors
- Managed campuses allowing universities to offer courses through our facilities
- Employability Advantage tool that helps identify strengths, and weaknesses, build experience and upskill

### **Key metrics**



**11,000+** New students p.a.



**50,000+**Graduates to date



**7**Campuses in
Australia and UK



**7**University partnerships



**50+**Nationalities enrolled



**16-year**Partnership with Victoria University



Postgraduate degree awarding institutes



**2,000**Internships p.a.

We see possibilities everywhere; by keeping an open mind, we can seize unlimited opportunities.



# **ECA campuses in Australian** and UK cities











# ECA global student acquisition team



# Transnational Education (TNE) Partnerships: EduCity

Leveraging university relationships for offshore expansion of managed campus model

Delivery of education for international students in Australia requires supportive government policy. Whilst there have always been cycles and there are periods or greater or lesser certainty around visa decisions and host country appetite for international students, it is clear that there are inherent risks associated with such a model.

Increasingly, universities are considering delivery of courses outside of Australia, including TNE (transnational education) operations in key source markets.













These images are conceptual and are intended solely to represent the vision for the project. They may not reflect the final design or outcome.

ECA is setting up a number of university campuses with partner universities to create a high-value EduCity – purpose-built education hubs with comprehensive facilities.

The broad aim is to:

- Establish multiple hubs in India (and later, Philippines and Vietnam) with 3 university campuses at each location
- Help fulfill a country's educational needs. For example, in India, with the world's largest population of young adults (aged 18 - 22) there is a huge ambition to upskill 400 million people during this decade.
- Provide students with an opportunity to study locally, with top 2% globally ranked Australian universities without leaving their home country.
- · Assist the universities in growing enrolments without any capital investment by the university.
- Protect the university from the current volatility in international recruitment markets by expanding its operations offshore.
- Replicate the successful ECA Australian Managed Campus model offshore.
- The provision of state-of-the-art teaching and learning facilities under the guidance of the university.



## In-CountryDemand for Higher Education in India

### **Education Lanscape in India**

- Large and growing population: India boasts the world's largest population, with a significant portion in the post-secondary age bracket. India's tertiary-age population is the largest in the world and is projected to peak at 126 million by 2026 before stabilizing at 118 million by 2035. India has an ambition to greatly increase the number of tertiary educated young people with a target of educating at university level an additional 30-35 million by 2035.
- Rising aspirations: Indian families increasingly value higher education for their children, as
  an opportunity path for social mobility and improved career prospects. Thus, parents are
  prepared to invest in quality education, even at what may be considered a premium cost by
  Indian standards.
- Limited public options: The public higher education system in India is limited in capacity, infrastructure, and diversity of course offerings. This pushes students towards private educational alternatives, especially for globally-recognised, professional and specialised programs.
- Increased demands from ever-changing job markets: hence the need for foreign, globallyfocused qualifications.
  - Highest number of school-going students (over 250 million students) are in India who are enrolled in around 1.5 million schools.
  - Foreign participation by way of licensing, franchise, collaboration arrangements, student exchange programs etc.
  - High interest of foreign players in India e.g.
     Global Schools Foundation partnership with Witty Group.
- Online education market expected to grow at CAGR of almost 20%.
- Market size of the EdTech industry is expected to reach US\$ 30 Bn by 2031 from US\$ 700-800Mn in 2021.
- 7 Indian companies feature among the 36 Global EdTech unicorn companies.
- Moodle, Australian e-learning platform recently acquired Indian based eAbyas Info Solutions

Source: KPMG Roundtable 2024

college and Iniversities

- India had around 49,385 colleges and 1,196 universities as of 2023.
- 10 Indian Institutes feature in Top 500 in QS World Rankings 2024.
- Foreign Universities have existing partnerships for curriculum design, faculty training etc.
- Australian Universities have over 400
   Partnerships with Higher Education Institutions in India.

Foreign niversities

- Set up campus across India under UGC regulations or in GIFT City.
- Online courses provided to Indian students.
- Over 122.222 Indian students currently enrolled with Australian universities.
- Multiple Austra; lian Universities have expressed interest in India activities.

College and

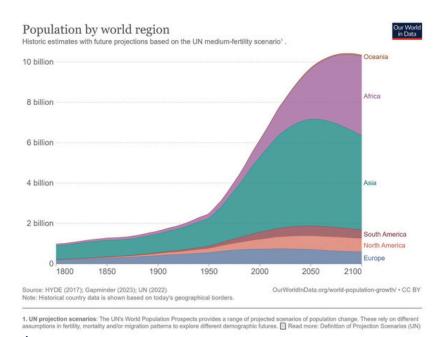
### Now is the time for Australian and UK universities to deepen their involvement in Asia and Africa

ECA is an essential partner for Australian and UK universities looking to take advantage of rapidly growing economies and vibrant international education markets in many parts of Asia and other parts of the world. With our extensive network of trusted agents, local knowledge base, and risk-mitigation strategies, we are committed to helping universities unlock the immense potential that exists in this sector. Make sure you have a piece of the pie by joining us on this journey of educating the world.

### **Consider the opportunities this market offers:**

The UN projects that the world population will increase from 8 billion today to 10.9 billion by 2100. Most of this growth will come from Asia and Africa; Africa's share of the world population will rise from 17% to 40%. More than 8-in-10 people will live in Asia or Africa by the end of the century.

- Youth make up about 19% of the region's total population.
- Over 60% of the world's youth live in Asia-Pacific. This translates into more than 750 million young women and men aged 15 to 24 years.
- In 2020, an estimated 2 billion Asians were members of the middle class, and that number is set to increase to 3.5 billion by 2030
- There is a large and ever-increasing demand for quality international education.
- Competitor countries such as the UK are already strengthening their involvement in the Asian education market



# Creating agile partnerships



The strength and quality of the relationship between Victoria University and ECA is an outstanding university of choice for international students in New South Wales. The recent opening of a new, collaborative VU campus in Brisbane will further extend our partnership and global reputation.

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#### Professor Adam Shoemaker

Vice-Chancellor, Victoria University

ECA is knowledgeable in recognizing the individual needs of each university. We always strive to provide tailored solutions that help our partners meet their desired goals, both now and in their future development journey. Our flexibility allows us to accommodate universities regardless of if they wish to address a decreasing student base or broaden campus presence without endangering capital/operation resources—we can be there every step of the way!

ECA partnerships are ideal for universities that want to:

- Expand their international student base
- Proactively address declines in student load and financial performance
- Extend their international footprint with reduced risk
- Establish a multi-state and global presence cost-effectively
- Expand their presence without investing















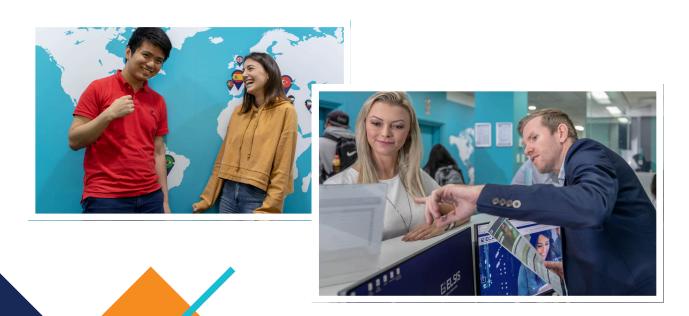
### Student journey from English to job readiness



Maral APIC student

With 2 decades of practice and refinement, ECA has created an exemplary student transition process to ensure international students have the best chance at success. Our comprehensive service begins from application vetting all the way through their entire journey – we understand our students' needs every step of the way! Through this expertise, we've achieved great outcomes for both our users - with outstanding results in terms of successful placements and higher retention rates among university partners alike.

ECA places more than 2,000 students into Australian internships each year. We also support our students to gain casual employment during their time studying at partner universities ensuring even greater participation.



### Student support services



### ECA Internship student

At ECA, we believe in giving international students the best possible chance to succeed and thrive. That's why our range of services provides ongoing personal and professional support that helps them settle into their new environment with ease - from welcoming them at the airport as they arrive to equipping them with work-ready courses and enrichment opportunities for social growth!









### Senior leadership team

### Rupesh K. Singh

Chief Executive Officer

#### Scott Dickson

ECA Chief Academic Officer CEO of ECA Higher Education

### **Gavin Dowling**

**Chief Operating Officer** 

### Kirsti Nunn

Chief Financial Officer

### Lee Kennedy-Davidson

Chief of Staff

### Rodrigo Guimaraes

Vice President, Student Acquisition

### **Andrew Holloway**

Vice-President, University Partnerships

#### Fernando Scarmozzino

Vice-President, International Relations and Group Campuses

### Archana Singh

Group Director,
Corporate Investments and Events

#### Professor Lawrence Pratchett

CEO Uni Ready Global, CEO of Australian School Of Global Studies (ASGS)

### Rajesh Singh

CEO ECA India

### Locations

#### **AUSTRALIA**

### Sydney (Headquarters)

Level 10, 160 Sussex Street Sydney NSW 2000, Australia Phone: +61(0) 2 8265 3200 Fax: +61 (0) 2 9283 3646

#### Parramatta

1/3 Fitzwilliam Street
Parramatta NSW 2150, Australia

#### Melbourne

Level 7, 399 Lonsdale Street Melbourne VIC 3000 Phone: +61(0) 3 9603 5333

#### Brisbane

Levels G, 1, 2, and 3, 269 Wickham Street Fortitude Valley QLD 4006 Phone: +61(0) 7 3210 7474

#### Adelaide

182 Victoria Square Adelaide SA 5000

#### **INDIA**

ECA Corporate House Opposite Safal Profitaire, Prahlad Nagar, Ahmedabad Gujarat 380015 Phone: +91 997400211

#### UK

ECA International College, T11-01 London Metropolitan University 166 – 220 Holloway Rd London N7 8DB

Phone: +61 2 82353290/+61 2 82653215

(Toll free)







"More than a great education"

CRICOS Provider No 02644C

